

EPF Member's Investment Withdrawal Eligibility

We wish to inform you that under EPF Member's Investment Scheme, members are allowed to withdraw and invest 20% of the amount in excess of the required basic savings in Account 1 according to age in order to invest as shown in the table below.

Basic Savings (Account 1)

Age (Year)	Basic Savings (RM)	Age (Year)	Basic Savings (RM)
18	1,000	37	34,000
19	2,000	38	37,000
20	3,000	39	41,000
21	4,000	40	44,000
22	5,000	41	48,000
23	7,000	42	51,000
24	8,000	43	55,000
25	9,000	44	59,000
26	11,000	45	64,000
27	12,000	46	68,000
28	14,000	47	73,000
29	16,000	48	78,000
30	18,000	49	84,000
31	20,000	50	90,000
32	22,000	51	96,000
33	24,000	52	102,000
34	26,000	53	109,000
35	29,000	54	116,000
36	32,000	55	120,000



The table above shows the Basic Savings amount required to be retained in Account 1 based on age. For example: A Member aged 30 with savings of RM30,000 in Account 1:

Basic Savings in Account 1 : RM18,000

Amount in access of Basic Savings in Account 1: RM12,000 (RM30,000 - RM18,000)

Eligible amount (20% x RM12,000) : RM 2,400

Please note that the minimum investment amount is RM1,000.

You may walk-in to any Public Mutual branch to submit your investment application. Below are the documents that you are required to complete for investment under EPF Members' Investment Scheme:-

- 1. EPF KWSP 9N Form
- 2. Public Mutual's Investment Application Form
- 3. FIMM Attention Unit Trust Investors
- 4. Photocopy of your NRIC

Please note that ALL forms must be completed in black ink and capital letters, and the agent/consultant must sign the FIMM-Attention Unit Trust Investors.

Interested investors can contact any Public Mutual unit trust consultant or call its Customer Service Hotline at 03-6207 5000 for more details of the fund.